

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

CITIZENS FINANCIAL GROUP, INC.,

Plaintiff,

- against -

CLARE MILLS, and JOHN DOE NOS. 1-10,

Defendants.

Civil Action No. _____

04 11985 DPW

PLAINTIFF'S CORPORATE DISCLOSURE STATEMENT

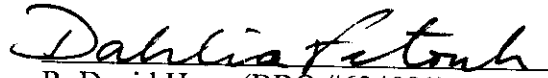
NOW COMES Citizens Financial Group, Inc. ("CFG"), by its attorneys, Goodwin Procter LLP, and submits the following Corporate Disclosure Statement pursuant to Local Rule 7.3:

1. CFG is a registered bank holding company organized and existing under the laws of the State of Delaware with its principal place of business in Providence, Rhode Island.
2. CFG is a wholly-owned subsidiary of Royal Bank of Scotland Group, PLC.

Respectfully submitted,

CITIZENS FINANCIAL GROUP, INC.

By its attorneys,

A handwritten signature in black ink, appearing to read "Dahlia S. Fetouh", written over a horizontal line.

R. David Hosp (BBO #634091)

Dahlia S. Fetouh (BBO #651196)

GOODWIN PROCTER LLP

Exchange Place

Boston, MA 02109

(617) 570-1000

Dated: September 14, 2004

LIBA/1413904.1